



Press release

Paris, February 9, 2024

Levine Keszler advises Ennov on its acquisition of Calyx's Enterprise Technology Division

Ennov, provider of the only unified compliance platform for life sciences, has announced the strategic acquisition of the 'Enterprise Technology' division of Calyx.

Calyx Enterprise Technology is a provider of mission-critical eClinical and eRegulatory solutions, with global operations, servicing blue-chip pharma with long-standing relationships as well as middle-sized biotechs and CROs. With over 60,000 studies conducted, encompassing more than 140,000 patients and facilitating over 1 million submissions, Calyx Enterprise Technology has consistently delivered enduring solutions to prominent global drug development firms.

This strategic acquisition aligns seamlessly with Ennov's overarching strategy of delivering the sole unified, robust, and cost-effective cloud-based platform for compliance solutions, spanning quality, regulatory, pharmacovigilance, clinical, and transparency management within the life sciences market.

With this transaction, Ennov is poised to offer an expanded array of solutions aimed at driving efficiency, ensuring compliance, and fostering innovation for life sciences organizations worldwide.

Levine Keszler advised Ennov and its subsidiaries on this transaction.

Advisors for Ennov:

Global transactional counsel: **Levine Keszler** (Serge Levine, Rebecca Zbili, Pierre-Alexandre Diaz)

UK transactional counsel and due diligence: **Keystone Law** (Jeremy Davis, Sophie Welbourn, Rupert Casey, Emma Wayland)

US transactional counsel and due diligence: **Manatt, Phelps & Phillips, LLP**, San Francisco (Richard McDerby, Michel Narganes, John Heber)

Indian transactional counsel and due diligence: **S&R Associates**, New Delhi (Rajat Sethi, Lakshmi Pradeep, Rishabh Uppal, Pradhumna Mohan Dixit)

French labor law due diligence: **DJS Avocats** (Camille Smadja, Levana Chemla)

Financial due diligence: **Advance Capital** (Sophie Gosselin, Églantine Emery, Clément Delahousse)

Advisors for Calyx:

Global legal counsel: **Bryan Cave Leighton Paisner LLP**, London & Paris (Marie Johnson, Xolani Ntamane, Manuela Ampontuah, Andrew Cromb, Benjamin Wheeler, Roland Montfort, Alexandre Gelblat)

M&A advisor: **Crosstree Capital** (Mat Merchel, Adam Johnston, Jason Layton)

About Levine Keszler

Levine Keszler is a law firm focused in corporate and financial law. It was founded in 2018 by lawyers from leading Parisian business law firms. It is organized around five practice areas: mergers & acquisitions and private equity, financing and restructuring, stock market and finance law, real estate and litigation.

Levine Keszler has particular expertise in cross-border and domestic M&A, especially in sectors such as technology, healthcare, manufacturing and B-to-B services.

For more information: www.levinekeszler.com/en/

Press contact

Nicolas de Courtivron

ndecourtivron@levinekeszler.com

Levine Keszler

11 rue Auber

75009 Paris

Phone : +33 1 83 62 08 56

www.levinekeszler.com/en/